Local Guideline



Document number: JHH_0446

Perioperative care for patients living at a distance

Sites where Local Guideline applies John Hunter Hospital

Target audience Surgeons, anaesthetists, perioperative nurses

This Local Guideline applies to:

Adults Yes
 Children up to 16 years No
 Neonates – less than 29 days No

DescriptionThis document provides guidance on determining the

patient's Perioperative Care modality (face-to-face versus

telehealth)

Keywords Perioperative, virtual care, elective surgery, distance patient,

telehealth, videoconferencing

Go to Guideline

Replaces existing document? No

Related Legislation, Australian Standard, NSW Ministry of Health Policy Directive or Guideline, National Safety and Quality Health Service Standard (NSQHSS) and/or other, HNE Health Document, Professional Guideline, Code of Practice or Ethics:

 Agency for Clinical Innovation. Virtual Care in Practice. March 2021. <u>Virtual-Care-in-Practice.pdf</u> (nsw.gov.au)

Note: Over time links in this document may cease working. Where this occurs please source the document in the PPG Directory at: http://ppg.hne.health.nsw.gov.au/

| the FFG Directory at. http://ppg.time.nearth.nsw.gov.au/ | | |
|---|---|--|
| Prerequisites (if required) | Patients should be booked for elective surgery at John Hunter Hospital and live at a distance whereby attending a face to face appointment at the Perioperative Clinic, JHH is challenging. | |
| Local Guideline note | This document reflects what is currently regarded as safe and appropriate practice. This guideline does not replace the need for the application of clinical judgment in respect to each individual patient. If staff believe that the guideline should not apply in a particular clinical situation they must seek advice from their unit manager/delegate and document the variance in the patient's health record. | |
| Date initial authorisation: | 24 th May 2022 | |
| Authorised by: | JHH Clinical Quality and Patient Care committee | |
| Contact Person: | Co-director JHH Perioperative Service | |
| Contact Details: | (02) 49223018, pragya.ajitsaria@health.nsw.gov.au | |
| Date Reviewed: | June 22 | |
| Review due date: | June 2025 | |
| Position Responsible for review: | JHH Perioperative Executive Committee | |
| Version: | 1.0 24 th June 2022 | |

PURPOSE AND RISKS

The JHH Perioperative Service provides perioperative care for patients from a large geographical area who are scheduled for major or subspecialised surgery at the John Hunter Hospital. Patients' preoperative care modality – Face-to-Face (FTF) versus telehealth - should be determined by clinical need, namely co-morbidities and surgery type.

Despite clinical triage to a FTF appointment, in some instances it may not be feasible for patients living at a distance to attend a FTF Pre-Admission Clinic appointment prior to their admission date. Where this occurs, this guideline should be followed, to ensure delivery of optimal perioperative care.

This approach is supported by NSW Health who support the implementation of alternative care modalities into clinical practice. This maximises the choices available to patients, giving them a variety of options to access care, while maintaining the highest possible standard of care.(1)

Risk Category: Clinical Care & Patient Safety

GLOSSARY

| Acronym or Term | Definition | |
|-----------------|---|--|
| AAA | Abdominal aortic aneurysm | |
| BP | Blood pressure | |
| CPAP | Continuous positive airway pressure | |
| ECG | Electrocardiogram | |
| EVAR | Endovascular aneurysm repair | |
| FTF | Face-to-Face | |
| FBC | Full blood count | |
| GP | General practitioner | |
| HbA1c | Haemoglobin A1c | |
| HR | Heart rate | |
| MVC | MyVirtualCare | |
| OSA | Obstructive sleep apnoea | |
| PEG | Percutaneous endoscopic gastrostomy | |
| TURP | Transurethral resection of the prostate | |
| UEC | Urea electrolytes creatinine | |

GUIDELINE

This guideline does not replace the need for the application of clinical judgment in respect to each individual patient.

Patient Triage for Perioperative Care Modality

Patients should attend a FTF appointment if they fit into any of the following categories:

- a. Perioperative consultations assessing suitability for surgery, or at the specific request of a surgeon
- b. Patients identified during their phone consultation as requiring a FTF consultation.
- c. Patients scheduled for:
 - i. Joint replacement or revision surgery
 - ii. Major head and neck surgery
 - iii. Major vascular surgery
 - iv. Major general surgery
 - v. Neurosurgery
 - vi. Cardiothoracic surgery
 - vii. Major urology surgery
 - viii. Major gynaecology
 - ix. Therapeutic Interventional Radiology procedures
 - x. PEG insertion

Exceptions to these criteria for a FTF appointment, whereby patients may instead have their preoperative care delivered by telehealth, include:

- a. patients who have had an uneventful anaesthetic with recovery to baseline within previous 6 months
- b. patients from a Nursing home, Group Home or a facility from which they will require hospital transport

If a patient is unable to attend a FTF visit due to distance, they may be suitable for telehealth.

There are several telehealth options:

- Telephone
- myVirtualCare portal telephone or videoconferencing (see Appendix A for instructions on using the myVirtual Care portal)

Videoconferencing may provide advantages in certain situations:

- Patients with hearing impairment who may benefit from visual cues
- Patients who require an interpreter
- Situations where the anaesthetic doctor would gain valuable clinical insights from visual assessment of the patient (e.g. frailty or airway assessment).
- Circumstances where more than two people participate in the conversation e.g. the patient's support person/people, or other clinicians.

Telehealth may also be delivered *in conjunction with* other modalities (e.g. local GP review or ward-based review the day prior to surgery) to optimise preoperative patient preparation.

Patient triaged to FTF Perioperative Appointment and UNABLE to attend a FTF appointment due to distance

Pre-Admission Clinic Doctor Roles

- 1. Review all available documentation and conduct the consultation by telehealth (telephone or videoconferencing)
- 2. STOP BANG screening for all patients with BMI > 35
- 3. Determine if the patient requires:
 - a. Further investigations or review (e.g. by their local GP) that can be organised at a distance
 - b. A FTF attendance prior to hospital admission
 - c. A ward consultation, on admission, the day prior to surgery

Perioperative Nursing Roles

Obtain the following information. Possible sources of information are listed. Sources should be documented.

'Old' information should be confirmed with patient as 'stable', if appropriate.

- 1. Height and Weight (MedChart/DMR within 6/12; GP/ Medical centre; Pharmacy; Patient reported)
- 2. BP, HR (DMR within 6/12; GP/Medical centre/Pharmacy and form completed*; Patient reported)
- 3. OSA diagnosis +/- use of CPAP (patient reported)
- **4.** Investigations (as per clinical guidelines, including but not limited to): ECG, FBC, EUC, HbA1C (Medical Centre; GP; Pathology centre)
- 5. Duke Activity Scale Index
- 6. GP Health Summary
- 7. Relevant documentation from any specialists
- 8. Medication history from GP or pharmacy
- *See Appendix B for a proforma letter to aid the patient in requesting details from their pharmacy or medical centre.

'Sign off' through either the Clinic Consultant or 'High Risk' Clinic once all requested information is available.

- a. Review of all available information
- b. Consideration of further review, as above, if indicated.

APPENDICES

Appendix A – myVirtualCare Portal Quick Guide for Clinicians

Appendix B – Letter proforma, request for patient health details.

Appendix A - myVirtualCare Portal Quick Guide for Clinicians

myVirtualCare Portal Quick guide for clinicians

To access myVC, you must first have your details added to the system, contact 55400 for assistance.

1. Open internet browser:

Join myVirtualCare via HNE/CMN desktop



Use Google Chrome or Microsoft Edge on your computer and go to the following website <u>https://myvirtualcaresso.health.nsw.gov.au</u>

2. Logging on to myVirtualCare:

Log in using login credentials



3. Select Direct Call



4. Select the room you wish to call from



5. Select Invite Participant



myVirtualCare Portal

Quick guide for clinicians

To access myVC, you must first have your details added to the system, contact 55400 for assistance.

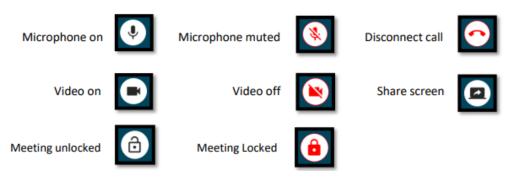
6. To initiate a video connection, either send invite by SMS or email by entering participant details and pressing send. You need to wait in the connection for the participant to join.

To initiate a video connection to a room-based VC, enter room number and press call.

To initiate a phone/audio only call, enter phone number and press dial.



5. Consultation room controls



Appendix B – Letter proforma, request for patient health details.

PERIOPERATIVE SERVICE John Hunter Hospital

Locked Bag 1, Hunter Region Mail Centre NSW 2310 DR. PAUL HEALEY, FANCZA FCICM, CO-DIRECTOR DR PRAGYA AJITSARIA, FANZCA, CO-DIRECTOR Phone: (02) 4922 3018 Fax: (02) 4922 3015

Email: Periop-Newcastle@hnehealth.nsw.gov.au



| Date: | | |
|---------|--------------------------|--|
| Dear Dr | | |
| Re: | Affix patient label here | |

The above patient has been scheduled for elective surgery at the John Hunter Hospital.

They have requested that their preoperative care by the John Hunter Hospital, be carried out as much as possible, via telehealth.

In order to support this request, we have asked that they attend the following with you and send us back the below details (HNELHD-JHHPeriopNurse@health.nsw.gov.au or fax 49223015)

| Height (cm): | |
|-----------------|--|
| Weight (kg): | |
| Pulse Rate: | |
| Blood Pressure: | |
| SaO2: | |
| Other: | |
| Other: | |

Copies of the following will also aid us in our care of this patient:

- Patient Health Summary including current medications
- Recent pathology (including FBC, EUC, LFT, HbA1c, Anaemia/ Iron Studies)
- Recent Investigations (including ECGs or other cardiac investigations, sleep studies)
- Any specialist letters from any recent reviews (especially cardiac and respiratory)

Any questions/ queries can be directed to the Perioperative Service, John Hunter Hospital, on 49223018.

Thank you in advance for your assistance,

Kind Regards,

The Perioperative Service within brings together medical, nursing and clerical staff. The Perioperative Service aims to optimise patient preparation prior to admission, care on the day of procedure, and their care and convalescence after the procedure.